

NGCF: YOUR PHILANTHROPIC PARTNER

IF YOUR CLIENTS



WE CAN HELP

Whether you prefer a private consultation or seek an active partner, **we offer customized services** to help you serve your clients' charitable giving, estate planning and tax objectives.

- ESTABLISHED ORGANIZATION FULFILLING CHARITABLE WISHES SINCE 1985
- INDUSTRY EXPERTS WITH KNOWLEDGE OF AND COMMITMENT TO THE LOCAL COMMUNITY
- A 501(C)3 NONPROFIT ORGANIZATION PROVIDING MAXIMUM TAX BENEFITS TO DONORS
- A PARTNER FOR FLEXIBLE GIVING SOLUTIONS NOW OR THROUGH PLANNED GIFTS

WHO WE ARE



North Georgia
COMMUNITY FOUNDATION

FOR GOOD. FOR EVER.

Find the **Right Solution** for your Client

Our staff can structure a plan to meet your clients' charitable goals with a variety of giving options and services.



Client is interested in charitable giving now and

wants to remain involved in giving decisions

Donor Advised Fund

wants to provide ongoing support to one or more specific organizations

Designated Fund

is interested in educational support for students

Scholarship Fund

has a passion for a particular issue or area of interest

Field of Interest Fund

is concerned about meeting the changing needs of the community forever

Unrestricted Fund

is a nonprofit organization interested in ensuring permanent income

Agency Fund

is interested in collective giving rather than actively participating in grant recommendations

NGCF Community Impact Fund

Client is interested in charitable giving from an estate and

wants a simple solution to reduce taxes while supporting the community

Bequest to any fund at NGCF in his/her will

wants flexibility for giving a gift and securing a life income

Establish a charitable trust

wants a simple way to provide a significant gift to charity

List NGCF or any fund as beneficiary of life insurance policies

wants to avoid estate tax or income tax preserving hard-earned assets for the good of the community

Designate NGCF or any fund as beneficiary of IRAs and retirement plans

Learn More Community Foundation staff is available to serve you in a variety of ways. We are happy to meet privately with you or set up an information session at your firm. **Contact us today!**

770-535-7880 | ngcf.org



Excellence. Accountability. Impact.™