

# NGCF: YOUR PHILANTHROPIC PARTNER

## IF YOUR CLIENTS



## WE CAN HELP

Whether you prefer a private consultation or seek an active partner, **we offer customized services** to help you serve your clients' charitable giving, estate planning and tax objectives.

• ESTABLISHED ORGANIZATION FULFILLING CHARITABLE WISHES SINCE 1985

• INDUSTRY EXPERTS WITH KNOWLEDGE OF AND COMMITMENT TO THE LOCAL COMMUNITY

• A 501(C)3 NONPROFIT ORGANIZATION PROVIDING MAXIMUM TAX BENEFITS TO DONORS

• A PARTNER FOR FLEXIBLE GIVING SOLUTIONS NOW OR THROUGH PLANNED GIFTS

WHO WE ARE



North Georgia  
COMMUNITY FOUNDATION

FOR GOOD. FOR EVER.

# Find the **Right Solution** for your Client

Our staff can structure a plan to meet your clients' charitable goals with a variety of giving options and services.



## Client is interested in charitable giving now and

wants to remain involved in giving decisions	<b>Donor Advised Fund</b>
wants to provide ongoing support to one or more specific organizations	<b>Designated Fund</b>
is interested in educational support for students	<b>Scholarship Fund</b>
has a passion for a particular issue or area of interest	<b>Field of Interest Fund</b>
is concerned about meeting the changing needs of the community forever	<b>Unrestricted Fund</b>
is a nonprofit organization interested in ensuring permanent income	<b>Agency Fund</b>
is interested in collective giving rather than actively participating in grant recommendations	<b>NGCF Community Impact Fund</b>

## Client is interested in charitable giving from an estate and

wants a simple solution to reduce taxes while supporting the community	<b>Bequest to any fund at NGCF in his/her will</b>
wants flexibility for giving a gift and securing a life income	<b>Establish a charitable trust</b>
wants a simple way to provide a significant gift to charity	<b>List NGCF or any fund as beneficiary of life insurance policies</b>
wants to avoid estate tax or income tax preserving hard-earned assets for the good of the community	<b>Designate NGCF or any fund as beneficiary of IRAs and retirement plans</b>

**Learn More** Community Foundation staff is available to serve you in a variety of ways. We are happy to meet privately with you or set up an information session at your firm. **Contact us today!**

770-535-7880 | [ngcf.org](http://ngcf.org)



Excellence. Accountability. Impact.™