



**YTD RESULTS THRU March 31, 2020**

**EQUITY POOL**

15% AMCAP	- 17.28%
15% GROWTH FUND OF AMERICA	- 15.10%
20% FUNDAMENTAL INVESTORS	- 20.91%
10% NEW ECONOMY	- 16.56%
10% NEW PERSPECTIVE	- 18.28%
10% SMALLCAP WORLD	- 22.57%
20% WASHINGTON MUTUAL	- 21.53%

**EQUITY POOL -19.09%**

S&P 500 INDEX	- 19.60%
MSCI EAFE	- 22.72%
75% S&P 500/25% EAFE	- 20.38%

**FIXED INCOME POOL**

100% BOND FUND OF AMERICA	+ 3.77%
BAR CAP AGGREGATE BOND INDEX	+ 3.10%

**BALANCED POOL (65% Equity/ 35% Fixed Income) - 11.09%**

BALANCED INDEX (49% S&P, 16% EAFE, 35% BARCAP)	- 12.15%
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Sources of information: American Funds, Barclays, Morningstar, MSCI, S&P Dow Jones