YTD RESULTS THRU SEPTEMBER 30, 2020

**EQUITY POOL**

15% AMCAP + 8.16%
15% GROWTH FUND OF AMERICA + 18.78%
20% FUNDAMENTAL INVESTORS + 0.85%
10% NEW ECONOMY + 14.70%
10% NEW PERSPECTIVE + 13.86%
10% SMALLCAP WORLD + 12.56%
20% WASHINGTON MUTUAL - 3.29%

**EQUITY POOL** + 7.5%

S&P 500 INDEX + 5.6%
MSCI EAFE - 6.7%

75% S&P 500/25% EAFE + 2.5%

**FIXED INCOME POOL**

100% BOND FUND OF AMERICA + 9.11%
BAR CAP AGGREGATE BOND INDEX + 6.8%

**BALANCED POOL** (65% Equity/ 35% Fixed Income) + 8.0%

**BALANCED INDEX** (49% S&P, 16% EAFE, 35% BARCAP) + 4.1%

Sources of information: American Funds, Barclays, Morningstar, MSCI, S&P Dow Jones