



YTD RESULTS THRU SEPTEMBER 30, 2020

EQUITY POOL

15% AMCAP	+	8.16%
15% GROWTH FUND OF AMERICA	+	18.78%
20% FUNDAMENTAL INVESTORS	+	0.85%
10% NEW ECONOMY	+	14.70%
10% NEW PERSPECTIVE	+	13.86%
10% SMALLCAP WORLD	+	12.56%
20% WASHINGTON MUTUAL	-	3.29%

EQUITY POOL + 7.5%

S&P 500 INDEX	+	5.6%
MSCI EAFE	-	6.7%

75% S&P 500/25% EAFE + 2.5%

FIXED INCOME POOL

100% BOND FUND OF AMERICA + 9.11%

BAR CAP AGGREGATE BOND INDEX + 6.8%

BALANCED POOL (65% Equity/ 35% Fixed Income) + 8.0%

BALANCED INDEX (49% S&P, 16% EAFE, 35% BARCAP) + 4.1%

Sources of information: American Funds, Barclays, Morningstar, MSCI, S&P Dow Jones